
Caption

Docket No.

Mediator _____

Mediation Date _____

Location _____

Participants for Carrier _____

Participants for Insured _____

Type of Claims Flood Homeowners 3rd Party

I. Financials

Carrier

Insured

Difference

Building RCV _____

Dep _____

ACV _____

Other Structures RCV _____

Dep _____

ACV _____

Personal Property RCV _____

Dep _____

ACV _____

II. GLOBAL ISSUES

See Videos at <http://canopyclaims.com/writeitright>

1. Are there any pending issues that could void the policy?

Electronic Signature

Yes No

Misrepresentation

Yes No

Claims & Other Insurance (see video G-1)

Yes No

Other _____

Yes No

2. Are there coverage issues affecting the claim?

i. Covered Property (see section III & IV of Dwelling Form)

Yes No

a. Basement Issue (see R.1)

Yes No

b. Other _____

Yes No

ii. Causation Issues

a. Foundation Damage (see video FL-4)

Engineers Report? For Carrier

For Insured

b. Is there a Denial for Causation reasons?

Yes No

Is Denial for Pre Existing Damages

Yes No

Is Denial for Land Subsidence

Yes No

III. CURRENT STATUS AND CONDITIONS

1. Is the property currently occupied?

Yes No

2. Have all of the repairs been completed?

Yes No

3. How much was spent on repairs? _____

4. Are there receipts? Yes

No

For all?

Yes

No

5. Were the non-basement areas put back to the way they were?

Yes No

6. Were repairs made done using similar quality materials?

Yes No

If no, check which building components have been replaced using different materials

Flooring

Electric

Windows

Trimwork

Water Heater

Doors

Wall Finishes

Boiler

Other _____

Cabinetry

Furnace

Other _____

IV. VALUE DIFFERENCES, ESTIMATES & INVENTORIES (see R.2 & Videos at <http://canopyclaims.com/writeitright>)

1. What type of estimate is the insured presenting? (check below)

Public Adjuster Contractor Canopy Claims Other

2. What estimating system is the Carrier presenting?

Xactimate Simsol Contractor Other

3. Is there missing scope in the carriers estimate?

Yes No

4. Are there scope differences?

Yes No

5. Are there unit cost and pricing differences?

Yes No

6. Are there differences in the contents claims?

Yes No
